



## 2021-2022 Separation of Income Form for Independent Students

This worksheet is used when a student completed a tax form with a spouse whose income is not to be considered when filing for financial aid. (Examples: student filed jointly but is now separated/divorced; student filed jointly, but spouse is now deceased.) Signed copies of your 2019 federal tax form, if you have not already submitted a 2019 tax return transcript, and all W-2 forms are **required** with this application.

- Please **explain** why only one of the tax filers' incomes should be used when filing for financial aid:

### **Information Taken from the 2019 Joint Federal Tax Form**

Adjusted number of exemptions (new family size) \_\_\_\_\_

Student's wages, salaries, tips (taken from W-2 forms) \_\_\_\_\_

50% taxable interest income (+) \_\_\_\_\_

Other amounts entered on federal tax form as taxable income, i.e. rental real estate:

\_\_\_\_\_ % used \_\_\_\_\_ (+) \_\_\_\_\_

Adjustments that decreased your adjusted gross income on your original tax return: i.e. IRA deduction

\_\_\_\_\_ % used \_\_\_\_\_ (-) \_\_\_\_\_

**New Adjusted Gross Income**

(=) \_\_\_\_\_

### **New Adjusted Tax**

AGI Listed Above x Original Taxes Paid = Adjusted Tax  
Original AGI

(=) \_\_\_\_\_

Other Untaxed Income Received, if none enter 0: ie. **Child support received**

Type \_\_\_\_\_ Amount received in 2019 \_\_\_\_\_

Student's Preferred Name\* \_\_\_\_\_ Student's Pronouns \_\_\_\_\_

Student's Signature \_\_\_\_\_ Student Star/Tech ID \_\_\_\_\_ Date \_\_\_\_\_

Submit completed form and documentation to the LSC Student Services Center in person, via fax at 218-733-5945 or via email to [studentfa@lsc.edu](mailto:studentfa@lsc.edu) .

This document can be made available in alternative formats by contacting Disability Services at 218-733-7650 (voice) or 218-733-7705 (TTY).

\* If you would like your preferred name on your LSC records, please update in your e-Services account in the "name and address" section. Your preferred name may not appear on every communication that you receive from LSC.